



AI TECH INTEL

For the Betterment of Humanity.

FINANCIAL SUMMARY

Ai Tech Intel Financial Summary

Structure of the financial model. Numbers are released inside the secure Investor Data Room.

Investor Data Room Required for Detail

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Issued June 26, 2026

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Purpose of this Document

This Financial Summary presents the structure of Ai Tech Intel's financial model for prospective accredited investors. Specific Company-supplied figures are reserved for the secure Investor Data Room and are made available to qualified, NDA-bound investors only.

Revenue Architecture

Revenue is structured along the platform portfolio. Each line carries its own pricing model, gross margin profile, and ramp curve.

- **Commodexia™** — transaction take-rate on verified physical commodity deals.
- **AiC3™** — enterprise license tied to orchestrated agent/workflow volume.
- **T.E.A.M.S.™** — per-seat SaaS plus enterprise deployments.
- **TeaVib™** — creator/brand subscriptions and marketplace take-rate.
- **PCN™** — multi-tenant licensing plus per-transaction certification fees.
- **Ai Tech Intel Academy™** — course, cohort, and institutional contracts.

Cost Architecture

- Engineering — primary capital deployment; concentrated on owned platforms.
- Go-to-market — vertical-by-vertical, capital-efficient.
- Compliance, security, and audit infrastructure — built in, not deferred.
- G&A; — kept lean by design.

Capital Structure

Ai Tech Intel is selectively raising under Regulation D. Offering size, instrument, pre-money valuation, minimum investment, and detailed capitalization are disclosed in the Private Placement Memorandum and Capitalization Table inside the Investor Data Room.

Use of Investment Capital

Capital is allocated against the published Use of Investment Capital framework: 40% engineering, 25% go-to-market, 15% compliance and operations, 10% talent, 5% working capital, and 5% strategic reserves.

Why Numbers Are Not Published Here

Per Company policy and standard practice, defensible financial projections shown to investors are reviewed by securities counsel and distributed only inside the secure Investor Data Room. Ai Tech Intel does not publish unaudited forward financial numbers on the open web.

Access to Financial Detail

Accredited investors may request access to the full Financial Model, Capitalization Table, and supporting schedules at **aitechintel.com/investors/data-room**.

NOTICE: This document is provided for informational purposes only and does not constitute an offer to sell or a solicitation of an offer to buy any security. Any offering of securities will be made only pursuant to definitive offering documents and to investors who satisfy applicable accreditation and suitability requirements.