

AI TECH INTEL, INC.

Use of Investment Capital

Capital Allocation Plan & Deployment Strategy

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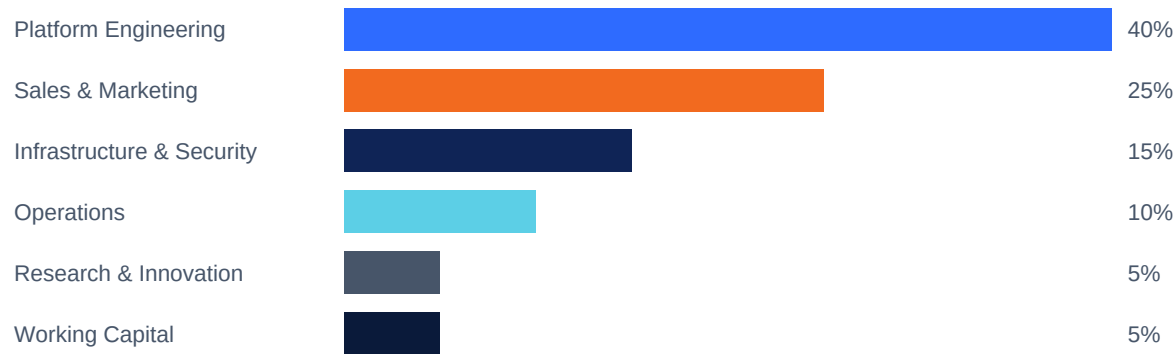
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Use of Investment Capital

Ai Tech Intel, Inc. (the "Company") intends to deploy net proceeds from the Series Seed Preferred Stock offering across six strategic categories aligned to the Company's ecosystem of owned AI platforms and infrastructure. The allocation below reflects the Company's current operating plan; actual deployment may vary at the discretion of the Board of Directors based on platform traction, market conditions, and strategic opportunities.

Category	% of Net	Strategic Purpose
Platform Engineering	40%	Build, scale, and harden AiC3™ infrastructure and the production stack for Commodexia™, PCN™, T.E.A.M.S.™, TeaVib™, Academy™, and Grant Genius™.
Sales & Marketing	25%	Enterprise sales motion, public-sector business development, brand and demand generation, partner channel, conference presence.
Infrastructure & Security	15%	Cloud compute, GPU capacity, observability, SOC 2 / NIST readiness, application & data security, audit & compliance.
Operations	10%	Finance, legal, HR, executive recruiting, vendor management, customer success operations.
Research & Innovation	5%	Applied AI research, model evaluation, partnerships with research institutions, pilots in adjacent verticals.
Working Capital	5%	General corporate purposes and contingency reserve.

Allocation Visualization



Deployment Principles

- Platform-first capital. The majority of proceeds compound directly into owned IP, defensible platforms, and revenue-generating product surfaces.

- Disciplined go-to-market. Enterprise and public-sector sales are funded against measurable pipeline conversion, not vanity awareness.
- Compliance as foundation. Security, audit, and regulatory posture (SOC 2, NIST, sector-specific) are funded from day one, not deferred.
- Board oversight. Material reallocations across categories require Board approval and will be reported in quarterly investor updates.

Reporting & Transparency

The Company will provide quarterly capital deployment reports to investors showing (i) cumulative spend by category, (ii) variance against plan, and (iii) key operating milestones funded by the deployment.

Important Notices & Disclaimers

This document does not constitute an offer to sell or a solicitation of an offer to buy any securities. Any offer or sale of securities will be made only pursuant to a definitive Private Placement Memorandum and related subscription documents, and only to investors who qualify as "accredited investors" as defined in Rule 501(a) of Regulation D under the Securities Act of 1933, as amended (the "Securities Act").

The securities described herein have not been registered under the Securities Act or any state securities laws and are being offered in reliance on exemptions from the registration requirements thereof. The securities are subject to restrictions on transferability and resale and may not be transferred or resold except as permitted under the Securities Act and applicable state securities laws.